

USING MICROSOFT[©] EXCEL

We can offer training for any level of Excel, from complete beginners to those with some experience. The following topics are meant only as a guide, as you can mix and match any combination of the topics to suit your needs or existing skills.

Introductory

- Creating and saving new Excel workbooks
- Editing and updating existing workbooks
- Basic formatting of cells, text and numbers
- Working with rows and columns
- Duplicating or moving data
- Sorting and filtering data
- Using simple formulae and functions
- Borders and shading (*cells/rows/columns*)
- Timesavers (*freezing rows/columns; automatic find & replace; autofill; incremental entries*)
- Basic printing options

Intermediate

- More advanced formatting options, including conditional formatting
- More complex formulae and functions, including “IF” functions
- Adding headers and footers and automatic entries
- Setting validation rules, adding cell comments and protecting cells
- Using named ranges and “lookup” functions
- Using data entry forms
- Further printing options
- Working with multiple worksheets or workbooks
- Linking worksheets or workbooks
- Creating graphs and charts

Advanced

- Importing and exporting data
- Consolidating and grouping data; displaying summaries of data and sub-totals; producing reports from selected data
- Auditing a workbook; validating data and tracing errors; using the auditing toolbar
- Using data analysis tools, eg pivot tables; pivot charts; solver; goal seek; scenario manager
- Sharing workbooks with others; dealing with changes; workbook protection
- Creating and using templates
- Planning and recording Macros; running & editing
- Customizing Excel to help you work more efficiently eg changing default settings; toolbars; saving custom views and preferences

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